



September 30, 2013

**Via ECF and U.S. Mail**

Honorable Arthur D. Spatt  
United States District Judge  
P.O. Box 9014  
Central Islip, New York 11722-9014

Re: Securities and Exchange Commission v. Brian Raymond Callahan, et al.  
Case No. 12-cv-1065 (ADS/ETB); Our File No.: 27068.0035

Dear Judge Spatt:

This firm is counsel to RBS Citizens, NA, an interested party in the above-referenced litigation. Annexed hereto please find a "Courtesy Copy" of our client's:

REPLY MEMORANDUM OF LAW IN SUPPORT OF PARTY IN INTEREST RBS  
CITIZENS, NA'S MOTION TO INTERVENE AND FOR RELIEF FROM THE  
PRELIMINARY INJUNCTION ISSUED MARCH 27, 2012

We hereby request oral argument on this motion.

Respectfully,



Michael T. Conway

cc: all counsel (via ECF)

E-mail: michael.conway@leclairryan.com  
Direct Phone: 212.430.8032  
Direct Fax: 212.430.8062

885 Third Avenue, Sixteenth Floor  
New York, New York 10022  
Phone: 212.697.6555 \ Fax: 212.986.3509

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